
Notice of merger to creditors of the following companies in the SWECO Group

To the creditors of the following companies:

1. SWECO Architects AB, corp. ID no. 556173-0606,
2. SWECO Systems AB, corp. ID no. 556030-9733,
3. SWECO Structures AB, corp. ID no. 556140-9557,
4. SWECO Industry AB, corp. ID no. 556341-2476,
5. SWECO Energy AB, corp. ID no. 556007-5573,
6. SWECO Environment AB, corp. ID no. 556346-0327,
7. SWECO Civil AB, corp. ID no. 556507-0868,
8. SWECO Society AB, corp. ID no. 556949-1698,
9. SWECO Position AB, corp. ID no. 556337-7364,
10. SWECO Management AB, corp. ID no. 556140-0283,

In the following, companies 1–10 above are referred to as “**Merger Company**” or, collectively, as “**the Merger Companies**”.

Background

The Merger Companies will, as transferring companies, be merged into their sister company, Sweco Rail AB, corp. ID no. 556767-9849. The mergers are being implemented for the sole purpose of simplifying Sweco’s group structure, and in connection with the implementation of the merger Sweco Rail AB will become the new Sweco Sverige. The mergers will not affect your ability to ensure payment of your claims, nor will it affect ongoing or planned contracts.

On registration of the execution of the mergers with the Swedish Companies Registration Office, Sweco Rail AB, will assume all rights and obligations of the Merger Companies, which means that Sweco Rail AB will be liable for payment/fulfilment of your claim.

Notification

The boards of directors of all Merger Companies hereby notify you in your capacity as creditor of one or several of the Merger Companies that a merger plan has been agreed between Sweco Rail AB and each of the Merger Companies in accordance with Chapter 23 Section 1 of the Swedish Companies Act, and that Sweco Rail AB intends to apply for execution of each merger plan.

Reminder

In accordance with the applicable legislation, we remind you that, under Chapter 23 Section 19 of the Companies Act, you have the right to oppose the execution of the merger plan. The Companies Registration Office will summon unknown creditors of the transferring companies. If you intend to oppose the merger plan, you must do so in writing by the date indicated in the summons issued by the Companies Registration Office, to Bolagsverket, SE-851 81 Sundsvall. If you do not contest the application within the specified time you will, under the applicable rules, be considered to have consented to the execution of the merger plan.

Contact details

If you have any questions regarding the merger plan or wish to study the plan, you are welcome to contact us by e-mail at info@sweco.se.

Stockholm, 30 June 2020



Ann-Louise Lökholm Klasson
CEO, SWECO Sverige AB